

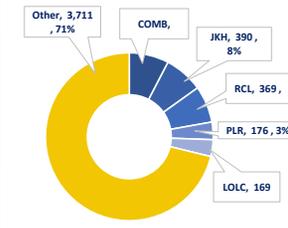
January 12, 2026

"Market bearish after 11-day bull rally, intraday record hit."

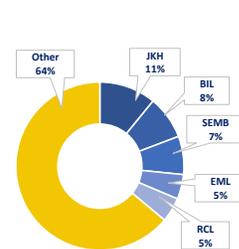
The Colombo Bourse turned bearish after 11 consecutive days of bull market. ASPI rose to an intraday high of around 23,841 early in the session but trended downward thereafter due to sustained selling pressure, before staging a mild late-session recovery to close at 23,609, dropping by 46 points (-0.19%), reflecting a cautious market sentiment. S&P SL20 index moved down by nearly 1 point to close the day at 6,502. Index was weighed down by DOCK, RICH and CARG along with the declines in banking counters such as HNB and SAMP. Daily turnover was recorded at LKR 5.2Bn, representing an increase of approximately 14.7% above the monthly average level of LKR 4.5Bn. HNW participation remained subdued, while retail activity was comparatively stronger. The Capital Goods counters contributed 24% of total turnover, while Banking and Food Beverage & Tobacco sectors together accounted for 31%. Foreign investors remained net sellers, posting a net outflow of LKR 35.4Bn.

	LKR	USD	
TURNOVER (Mn)	5,211.61	16.81	▼ -39.0%
MARKET CAP. (Bn)	8,418.55	27.16	▼ -0.1%
VOLUME (Mn)	156.90		▼ -41.7%
FOREIGN (LKR Mn)	240.98	276.41	▼ -35.43
VALUATIONS	PER 11.2x	PBV 1.5x	

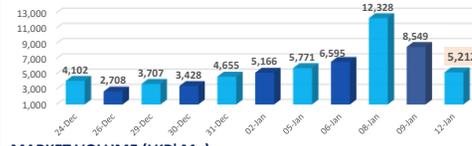
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



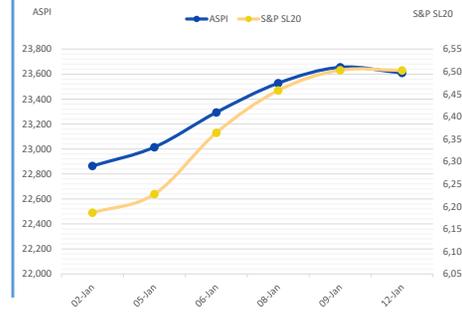
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	23,608.51
Intraday Points	-45.79
	-0.19%
S&P SL20	6,502.45
Intraday Points	-0.57
	-0.01%



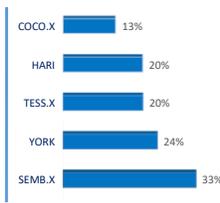
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

