

DAILY EQUITY WATCH

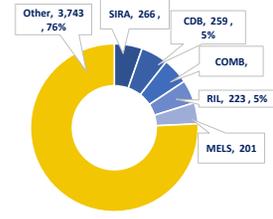
January 13, 2026

"ASPI stages a marginal decline, closing at 23,608"

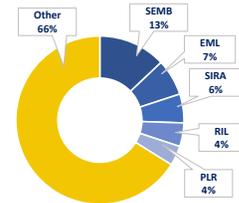
The Colombo Bourse continued yesterday's selling pressure in the first half of the session and regained the momentum in the latter half slightly below the morning peak. The ASPI closed at 23,608, down by nearly 1 point while S&P SL20 index moved down by 8 points to close the day at 6,495. Top negative contributors for the ASPI were JKH, DOCK, DFCC, SFCL and HHL. Daily turnover was recorded at LKR 4.9Bn, representing an increase of approximately 10.4% above the monthly average level of LKR 4.5Bn. HNW participation remained low, while retail activity was comparatively stronger. The real estate sector and selected foreign currency earning counters attracted notably higher investor interest. The Capital Goods counters contributed 19% of total turnover, while Banking and Diversified Financials sectors together accounted for 29%. Foreign investors turned net buyers, posting a net inflow of LKR 22.1Bn.

	LKR	USD		
TURNOVER (Mn)	4,940.45	15.94	▼	-5.2%
MARKET CAP. (Bn)	8,426.37	27.18	▲	0.1%
VOLUME (Mn)	133.25		▼	-15.1%
FOREIGN (LKR Mn)	89.50	67.38		22.12
VALUATIONS	PER 11.2x	PBV 1.5x		

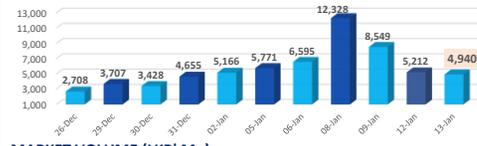
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



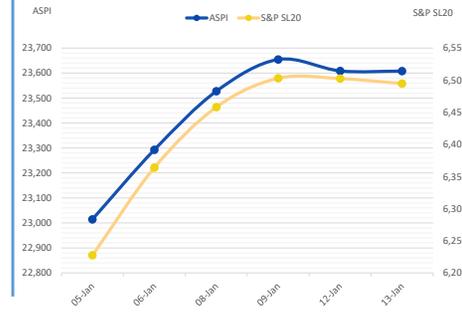
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI	23,607.80
Intraday Points	-0.71
	0.00%
S&P SL20	6,494.76
Intraday Points	-7.69
	-0.12%

MARKET VOLUME (LKR' Mn)



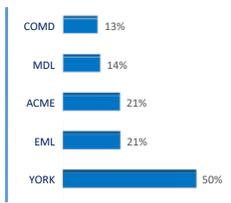
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

