

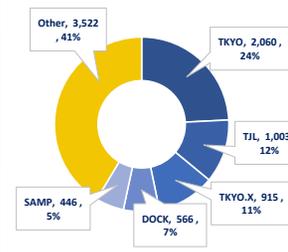
February 13, 2026

"Indices advance as HNW activity lifts market turnover"

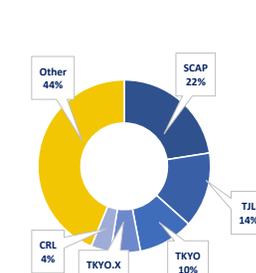
The Colombo Bourse posted modest gains over the session, with both major indices climbing steadily after a softer start and accelerating into the afternoon. ASPI rose about 57 points to 23,710, while S&P SL20 advanced 19 points to 6,619. Top positive contributors to the ASPI were HNB, RICH, CTEA, COMB and AEL. Market breadth was evenly split, with 113 stocks declining and 113 advancing, reflecting a balanced session. HNW participation was robust during the session. LKR 1.2Bn worth of TKYO shares were traded, representing 14.0% of total market turnover through crossings. Followed by TJL with LKR 671Mn (7.9%) and SAMP with LKR 367Mn (4.3%). Daily turnover stood at LKR 8.5Bn, marking an increase of 26.5% over the monthly average of LKR 6.7Bn. Materials sector led the daily turnover with a share of 37%, followed by the Banking, and Capital Goods sectors collectively contributing 28%. Foreign investors remained net sellers, posting a net outflow of LKR 986.2Mn.

	LKR	USD		
TURNOVER (Mn)	8,510.84	27.54	▲	75.7%
MARKET CAP. (Bn)	8,433.85	27.29	▲	0.1%
VOLUME (Mn)	191.34		▼	-14.7%
FOREIGN (LKR Mn)	69.56	1,055.74		-986.18
VALUATIONS	PER 11.2x	PBV 1.5x		

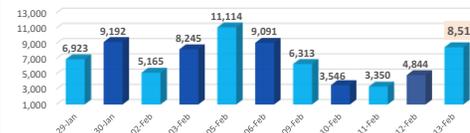
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



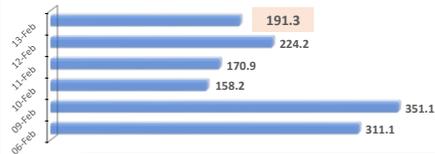
TOP VOLUME CONTRIBUTORS



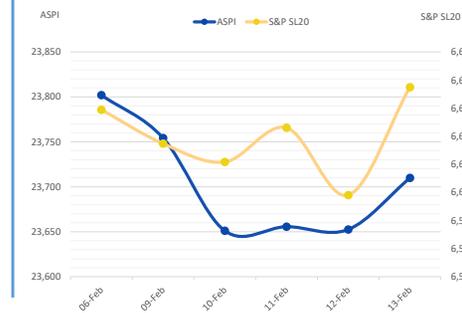
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

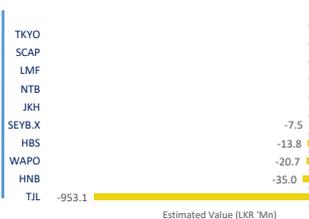


ASPI	23,709.84
Intraday Points	57.33
	0.24%
S&P SL20	6,618.73
Intraday Points	19.21
	0.29%

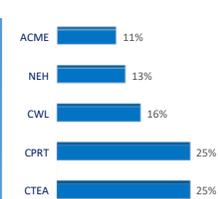
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

