

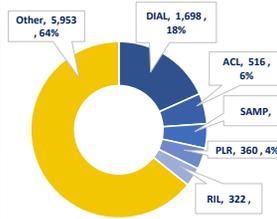
January 14, 2026

"ASPI debuts a new all time high, closing at 23,709"

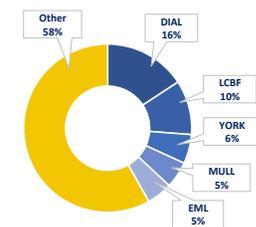
The Colombo Bourse reached all time high with ASPI closing at 23,709 moving up by 101 points. S&P SL20 index increased by 47 points to close the day at 6,542. Top positive contributors for the ASPI were DIAL, MELS, NTB, LIOC and HAYL. Daily turnover was recorded at LKR 9.3Bn, representing an increase of 102.6% above the monthly average level of LKR 4.6Bn. HNW participants showcased a high participation resulting over 34% of turnover through crossings. HNW interest were mainly among Blue Chip, Banks and Construction sector counters. Meanwhile retail participants were more focused on lower valued stocks. Telecommunication sector contributed 19% of total turnover driven by crossings in DIAL, contributing LKR 1.6Bn to turnover (17.7%), while Capital Goods and Banking sectors together accounted for 29%. Foreign investors turned net sellers, posting a net outflow of LKR 1.7Bn.

	LKR	USD		
TURNOVER (Mn)	9,265.20	29.89	▲	87.5%
MARKET CAP. (Bn)	8,463.44	27.30	▲	0.4%
VOLUME (Mn)	326.23		▲	144.8%
FOREIGN (LKR Mn)	536.10	2,250.85		-1,714.75
VALUATIONS	PER 11.3x	PBV 1.5x		

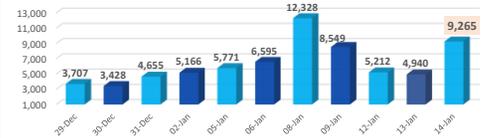
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



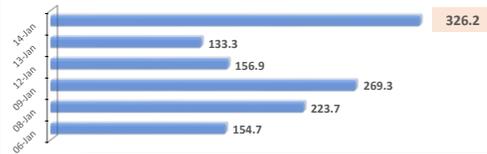
TOP VOLUME CONTRIBUTORS



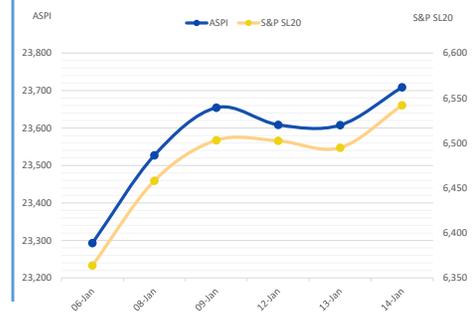
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

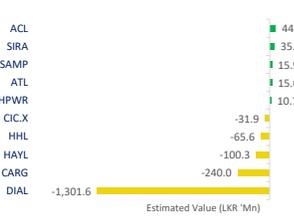


ASPI	23,708.70
Intraday Points	100.90
	0.43%
S&P SL20	6,541.97
Intraday Points	47.21
	0.73%

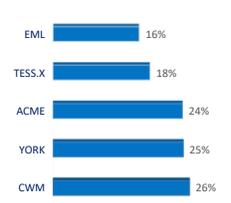
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

