

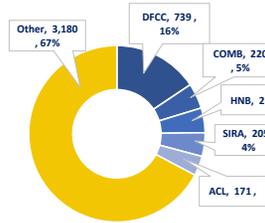
January 16, 2026

"CSE continues breaking records"

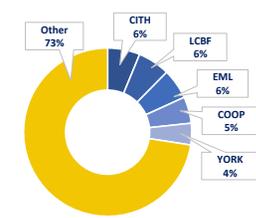
The Colombo Bourse experienced a volatile day with an early rally, followed by a mid-day decline to a low and a steady recovery toward the close. Ending the week ASPI closed at an all-time high of 23,732 with a gain of around 23 points. S&P SL20 index increased by 18 points to close the day at 6,560. Top positive contributors for the ASPI were COMB, DFCC, CTHR, NAMU and COOP. Daily turnover was recorded at LKR 4.7Bn, representing an increase of 1.7% above the monthly average level of LKR 4.8Bn. Both retail and HNW participants showed moderate investor sentiment while, HNW were mostly interested in Banking sector. The Banking sector was the top most contributor to the turnover, with a share of 38%, followed by the Capital Goods sector and the Food Beverage & Tobacco sectors, which together contributed 25%. Foreign investors turned net buyers, posting a net inflow of LKR 65.3Mn.

	LKR	USD		
TURNOVER (Mn)	4,729.22	15.26	▼	-49.0%
MARKET CAP. (Bn)	8,467.43	27.31	▲	0.0%
VOLUME (Mn)	132.55		▼	-59.4%
FOREIGN (LKR Mn)	176.03	110.74		65.29
VALUATIONS	PER 11.3x	PBV 1.5x		
	<b>Inflow</b>	<b>Outflow</b>	<b>Net flow</b>	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



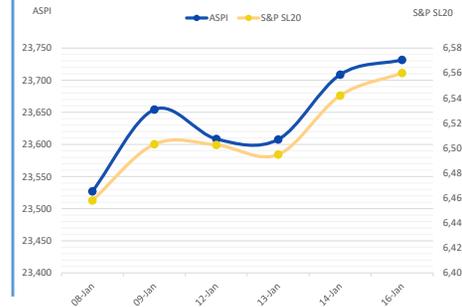
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



<b>ASPI</b>	<b>23,731.60</b>
Intraday Points	22.90
	0.10%
<b>S&amp;P SL20</b>	<b>6,560.08</b>
Intraday Points	18.11
	0.28%



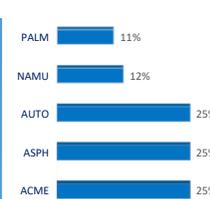
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

