

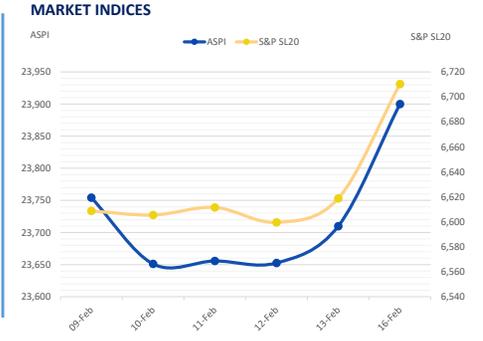
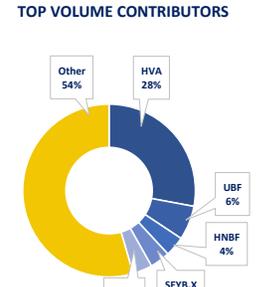
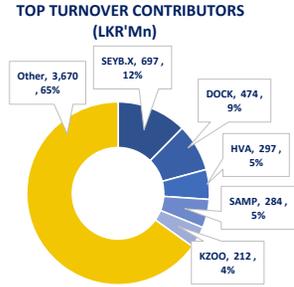
DAILY EQUITY WATCH

February 16, 2026

"Large-cap banks lift indices"

The Colombo Bourse maintained its upward bias, supported predominantly by strength in large-cap banking counters, as investors positioned ahead of forthcoming earnings releases and anticipated dividend announcements. The ASPI advanced by 190 points to close at 23,900, while the S&P SL20 gained 92 points to 6,710. Leading positive contributors to the ASPI were HNB, SAMP, COMB, DOCK, and NDB. Market breadth was negative, with 135 stocks declining compared to 96 advancers, underscoring that the index gains were largely driven by strength in select large-cap banking counters. HNW investor participation remained subdued, while retail investor activity was observed at average levels resulting in a daily turnover of LKR 5.6Bn. This marks an 18.1% decline compared to the monthly average turnover of LKR 6.9Bn. Banking sector led the daily turnover with a share of 33%, followed by the Capital Goods, and Diversified Financials sectors collectively contributing 32%. Foreign investors remained net sellers, posting a net outflow of LKR 167.7Mn.

	LKR	USD		
TURNOVER (Mn)	5,634.65	18.24	▼	-33.8%
MARKET CAP. (Bn)	8,469.93	27.41	▲	0.4%
VOLUME (Mn)	243.77		▲	27.4%
FOREIGN (LKR Mn)	100.76			
VALUATIONS	PER 11.3x	PBV 1.5x		
	Inflow	Outflow	Net flow	
		268.41	-167.65	



ASPI	23,900.11
Intraday Points	190.27
	0.80%
S&P SL20	6,710.33
Intraday Points	91.60
	1.38%

