

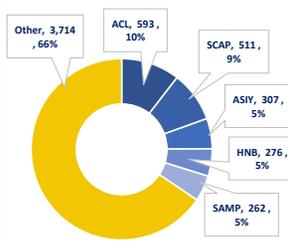
February 18, 2026

"Market gains amid 22-day net foreign outflows totaling LKR 11.8Bn"

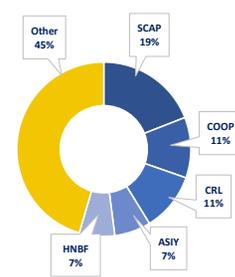
The Colombo Bourse trended positively throughout the session, with both indices maintaining upward momentum after a steady start. Gains strengthened in the latter half of the day. ASPI advanced by 37 points to close at 23,920, while the S&P SL20 index recorded a gain of 42 points to settle at 6,751. Leading positive contributors to the ASPI were SAMP, HNB, JKH, ACL and DIAL. Market breadth was positive, with 105 advancing counters outpacing 124 decliners backed by the gain in banking and blue-chip counters. HNW investor participation remained subdued, while retail investor activity was high, particularly in retail trading stocks. Daily turnover stood at LKR 5.7Bn, marking a decrease of 15.3% over the monthly average of LKR 6.7Bn. Capital Goods sector led the daily turnover with a share of 25%, followed by Diversified Financials, and Banking sectors collectively contributing 34%. Foreign investors remained net sellers for the 22nd consecutive session, recording a net outflow of LKR 182.9Mn for the day, bringing the cumulative net foreign outflow to LKR 11.8Bn.

	LKR	USD		
TURNOVER (Mn)	5,663.19	18.33	▲	33.7%
MARKET CAP. (Bn)	8,477.34	27.43	▲	0.0%
VOLUME (Mn)	289.23		▲	79.8%
FOREIGN (LKR Mn)	109.38	292.24		-182.86
VALUATIONS	PER 11.3x	PBV 1.5x		

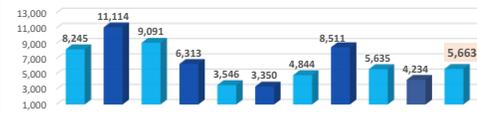
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



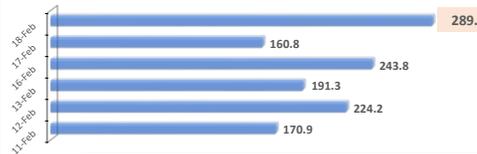
TOP VOLUME CONTRIBUTORS



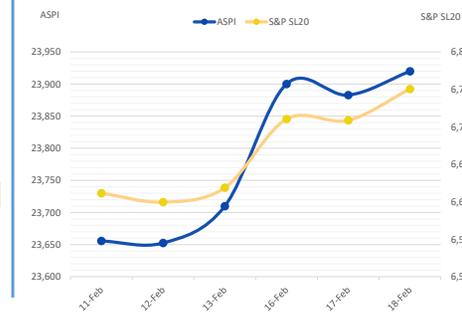
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



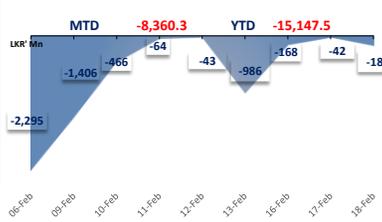
MARKET INDICES



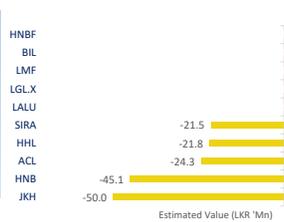
ASPI	23,919.84
Intraday Points	37.02
	0.16%
S&P SL20	6,750.50
Intraday Points	41.79
	0.62%



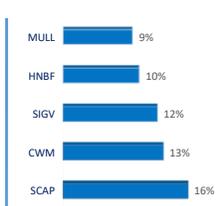
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

