

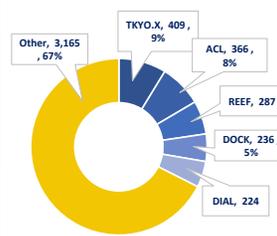
January 19, 2026

"Retail interest drives market activity ahead of earnings season"

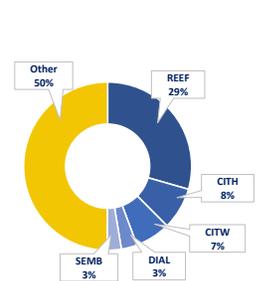
Colombo Bourse experienced a volatile day with an early rally, followed by a mid-day decline to a low, ending the day at negative territory. ASPI closed at 23,628 with a loss of around 104 points. S&P SL20 index decreased by 21 points to close the day at 6,539. Top negative contributors for the ASPI were DOCK, COMB, NTB, SAMP and SPEN. Daily turnover stood at LKR 4.7Bn, representing a 5.0% decrease over the monthly average of LKR 4.9Bn. Retail investors showed strong participation during the session, with notable interest in hotel sector stocks ahead of the upcoming earnings season. Overall HNW participants were less active, with their focus primarily on construction sector counters. The Capital Goods sector was the major contributor to today's turnover accounting 27% of the turnover, followed by the Materials and Banking sectors, which together contributed 29%. Foreign investors turned net sellers, posting a net outflow of LKR 697.9Bn.

	LKR	USD		
TURNOVER (Mn)	4,686.34	15.12	▼	-0.9%
MARKET CAP. (Bn)	8,427.21	27.18	▼	-0.5%
VOLUME (Mn)	214.26		▲	61.6%
FOREIGN (LKR Mn)	79.52	777.41		-697.90
VALUATIONS	PER 11.2x	PBV 1.5x		
	Inflow	Outflow	Net flow	

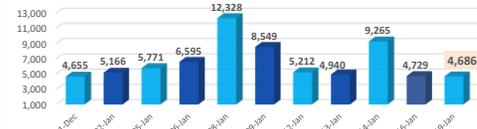
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



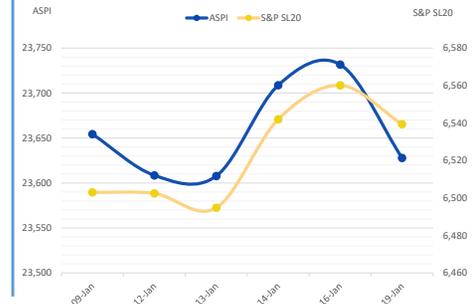
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI	23,627.87
Intraday Points	-103.73
	-0.44%
S&P SL20	6,539.35
Intraday Points	-20.73
	-0.32%



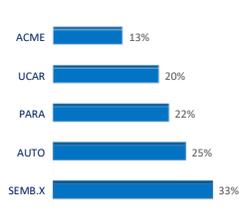
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

