

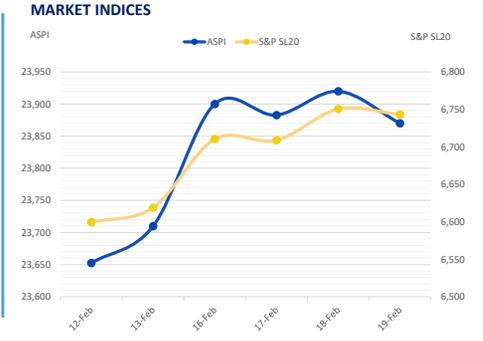
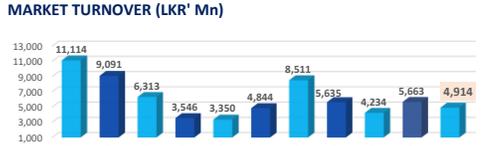
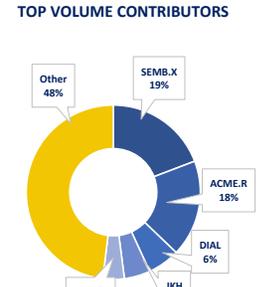
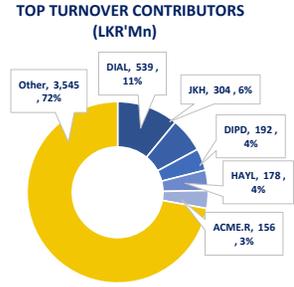
DAILY EQUITY WATCH

February 19, 2026

"Foreign inflows return after 22 days of outflows"

The Colombo Bourse indices showed a mild but steady intraday decline, indicating cautious and slightly bearish sentiment. ASPI is down by 50 points, closing at 23,870, while the S&P SL20 has slipped roughly 7 points to settle at 6,743, with both indices showing early morning strength followed by gradual selling pressure through the afternoon. Leading negative contributors to the ASPI were SAMP, DOCK, DIAL, DFCC and COMB. HNWI investor participation remained subdued, while retail investor activity was high, particularly in retail trading stocks. Daily turnover stood at LKR 4.9Bn, marking a decrease of 26.9% over the monthly average of LKR 6.7Bn. Capital Goods sector led the daily turnover with a share of 21%, followed by the Diversified Financials, and Telecommunication sectors collectively contributing 23%. After 22 days of constant foreign outflows, foreign investors turned to net buyers, posting a net inflow of LKR 37.0Mn.

	LKR	USD	
TURNOVER (Mn)	4,913.84	15.90	▼ -13.2%
MARKET CAP. (Bn)	8,450.66	27.35	▼ -0.3%
VOLUME (Mn)	275.56		▼ -4.7%
FOREIGN (LKR Mn)	652.03	615.07	Net flow 36.96
VALUATIONS	PER 11.2x	PBV 1.5x	



ASPI	23,870.07
Intraday Points	-49.77
	-0.21%
S&P SL20	6,743.19
Intraday Points	-7.31
	-0.11%

