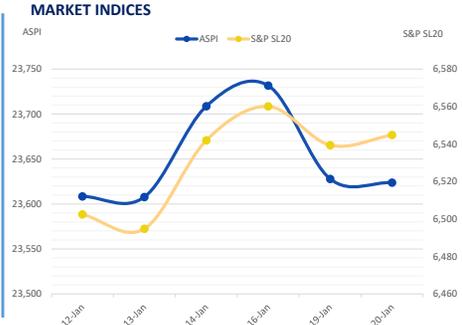
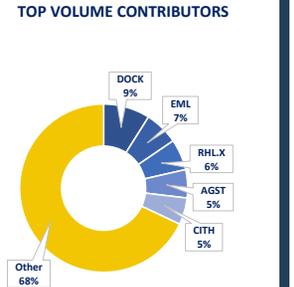
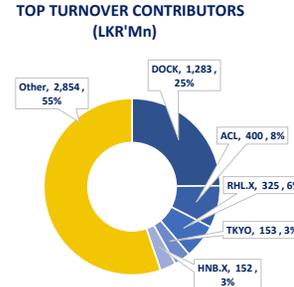


January 20, 2026

"ASPI remains largely flat"

Colombo Bourse showed mixed sentiment, with the ASPI slightly declining amid volatility, suggesting cautious trading and some profit-taking, while the S&P SL20 trended slightly higher through the session. Overall investor sentiment appears mildly selective on S&P SL20 counters while being cautious in the broader market but more confident in leading, large-cap stocks. ASPI slightly declined by 4 points closing at 23,624. S&P SL20 index moved up by 5 points to 6,545. Top negative contributors for the ASPI were SFCL, JKH, BUKI, CTHR and DFCC. The conversion of DOCK rights issue shares into voting shares helped slightly moderate the decline in the ASPI, while contributing LKR 1.3Bn (24.8%) to the total turnover. Daily turnover stood at LKR 5.2Bn, representing a 1.9% decrease over the monthly average of LKR 5.3Bn. Retail and HNW investor participation remained average. Capital Goods sector was the major contributor to the daily turnover accounting 49% of the turnover, followed by the Materials and Banking sectors, which together contributed 23%. Foreign investors remained net sellers, posting a net outflow of LKR 90.9Bn.

	LKR	USD		
TURNOVER (Mn)	5,166.83	16.72	▲	10.3%
MARKET CAP. (Bn)	8,427.38	27.27	▲	0.0%
VOLUME (Mn)	134.51		▼	-37.2%
FOREIGN (LKR Mn)	64.25	155.24		-90.98
VALUATIONS	PER 11.2x	PBV 1.5x		



<b>ASPI</b>	<b>23,623.74</b>
Intraday Points	-4.13
	-0.02%
<b>S&amp;P SL20</b>	<b>6,544.80</b>
Intraday Points	5.45
	0.08%

