

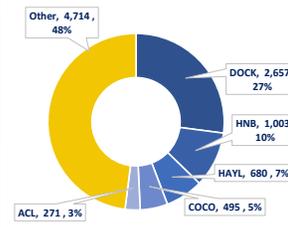
January 21, 2026

"Colombo Bourse hits fresh highs on strong buying momentum"

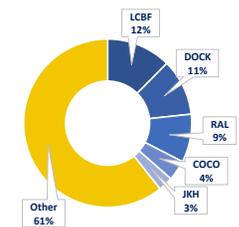
The Colombo Bourse moved up steadily during the day, supported by sustained buying interest throughout the session. ASPI moved toward an all-time high after gaining 183 points, closing at 23,806. S&P SL20 index moved up by 75 points to an all-time high of 6,619. Top positive contributors for the ASPI were HAYL, DOCK, SAMP, VONE and SLTL. Daily turnover stood at LKR 9.8Bn, which marks an 86.6% increase over the monthly average of LKR 5.3Bn. HNW investor interest were among Banking, Diversified Financials and Construction sector counters, while the broad market were keen on export-oriented companies following the recent LKR depreciation. Capital Goods sector led the daily turnover by 44%, followed by the Banking, and Food Beverage & Tobacco sectors collectively contributing 28%. Foreign investors remained net sellers, posting a net outflow of LKR 51.18Bn.

	LKR	USD	
TURNOVER (Mn)	9,819.42	31.78	▲ 90.0%
MARKET CAP. (Bn)	8,474.86	27.43	▲ 0.6%
VOLUME (Mn)	180.29		▲ 34.0%
FOREIGN (LKR Mn)	135.40	186.53	-51.13
VALUATIONS	PER 11.3x	PBV 1.5x	

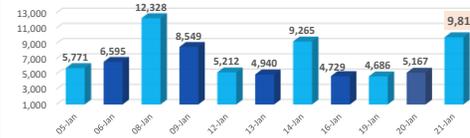
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



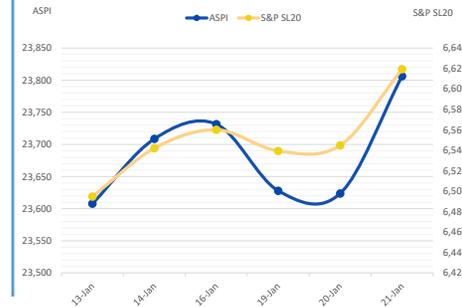
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI	23,806.32
Intraday Points	182.58
	0.77%
S&P SL20	6,619.32
Intraday Points	74.52
	1.14%

MARKET VOLUME (LKR' Mn)



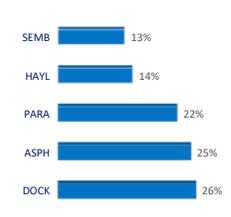
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

