

# DAILY EQUITY WATCH

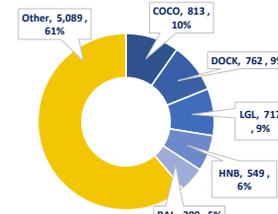
January 22, 2026

**"ASPI inches up as S&P SL20 dips slightly"**

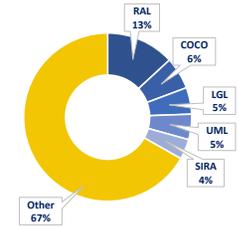
The Colombo Bourse showed mixed sentiment today, with some selling pressure following yesterday's gains. ASPI moved up by 7 points, closing at 23,814. S&P SL20 index slightly dipped by 1 point to 6,618. Top positive contributors for the ASPI were HNB, DFCC, UML, RICH and ASCO, while the impact of positive and negative contributors on overall market performance was broadly balanced. Daily turnover stood at LKR 8.3Bn, which marks a 48.6% increase over the monthly average of LKR 5.6Bn. HNW participation was higher while retail investor sentiment maintained at an average level. Capital Goods sector led the daily turnover by 25%, followed by the Food Beverage & Tobacco and Banking sectors collectively contributing 34%. Foreign investors remained net sellers, posting a net outflow of LKR 144.6Bn.

	LKR	USD		
TURNOVER (Mn)	8,318.83	26.92	▼	-15.3%
MARKET CAP. (Bn)	8,476.26	27.43	▲	0.0%
VOLUME (Mn)	187.17		▲	3.8%
FOREIGN (LKR Mn)	162.77	307.33		-144.56
VALUATIONS	PER 11.3x	PBV 1.5x		

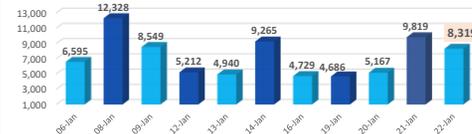
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



### TOP VOLUME CONTRIBUTORS



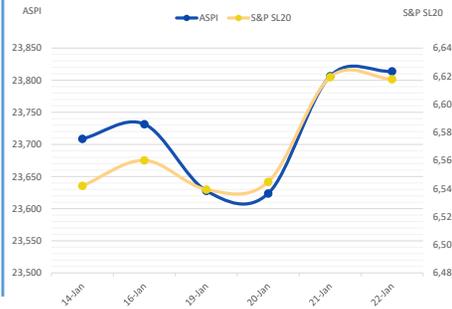
### MARKET TURNOVER (LKR' Mn)



### MARKET VOLUME (LKR' Mn)



### MARKET INDICES

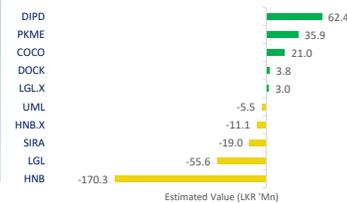


<b>ASPI</b>	<b>23,813.77</b>
Intraday Points	7.45
	0.03%
<b>S&amp;P SL20</b>	<b>6,617.85</b>
Intraday Points	-1.47
	-0.02%

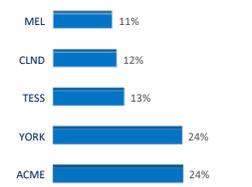
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

