

DAILY EQUITY WATCH

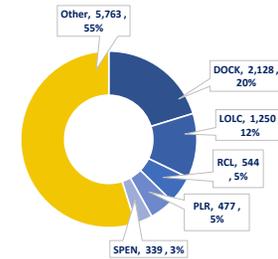
January 23, 2026

"ASPI and S&P SL20 rise on high market turnover"

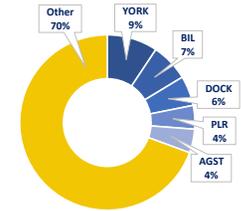
The Colombo Bourse showed a positive sentiment today on the back of heightened participation from both HNW and retail investors, bringing the indices to new all-time high levels. ASPI moved up by 143 points, closing at 23,957 while S&P SL20 index increased by 32 points, closing at 6,649. Top positive contributors to the ASPI were LOLC, DOCK, COMB, BIL and MELS. Daily turnover stood at LKR 10.5Bn, which marks an increase of 83.1%, over the monthly average of LKR 5.7Bn, showcasing the positive sentiment of the overall market. Capital Goods sector led the daily turnover with a share of 39%, followed by the Diversified Financials, and Real Estate Management & Development sectors collectively contributing 26%. Foreign investors remained net sellers, posting a net outflow of LKR 82.1Bn.

	LKR	USD		
TURNOVER (Mn)	10,501.83	33.99	▲	26.2%
MARKET CAP. (Bn)	8,547.32	27.66	▲	0.8%
VOLUME (Mn)	258.94		▲	38.3%
FOREIGN (LKR Mn)	104.68	186.80		-82.11
VALUATIONS	PER 11.4x	PBV 1.5x		

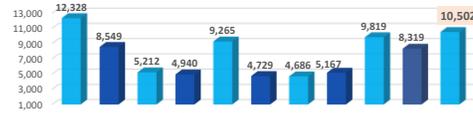
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



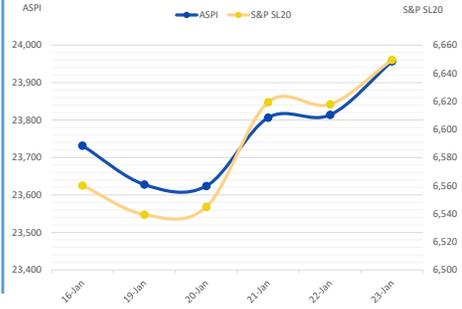
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)

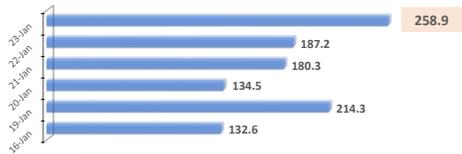


MARKET INDICES



ASPI	23,956.51
Intraday Points	142.74
	0.60%
S&P SL20	6,649.50
Intraday Points	31.65
	0.48%

MARKET VOLUME (LKR' Mn)



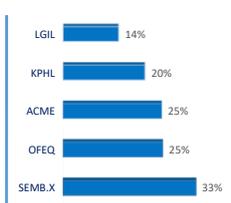
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

