

DAILY EQUITY WATCH

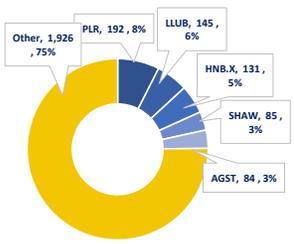
February 23, 2026

"ASPI inches higher in a volatile start to the week"

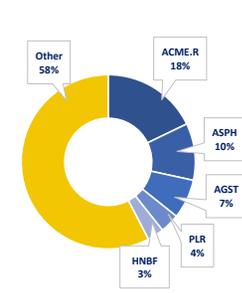
The Colombo Bourse started the week on a mildly positive note, with the ASPI registering a modest gain of around 9 points to close the session at 23,783. Trading remained volatile, with early gains gradually easing as the session progressed, however the index managed to maintain its ground within the green zone despite a softer market tone. MELS, RICH, PLR, COMB, and HNB emerged as the key positive contributors to the index. Retail investors were the primary participants during today's session, while HNW activity appeared limited. Turnover for the day stood subdued at LKR 2.6Bn, representing a 61% decrease from the monthly average of LKR 6.6Bn. The Banking sector stood out as the topmost contributor to today's turnover, accounting for a share of 17%. This was followed by the Capital Goods, and Materials sectors which produced a joint contribution of around 29%. Foreign investors remained net sellers, recording a net outflow of LKR 52.8Mn.

	LKR	USD		
TURNOVER (Mn)	2,562.07	8.29	▼	-34.1%
MARKET CAP. (Bn)	8,421.18	27.25	▲	0.1%
VOLUME (Mn)	97.42		▼	-29.8%
FOREIGN (LKR Mn)	34.17	86.98		-52.80
VALUATIONS	PER 11.2x	PBV 1.5x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

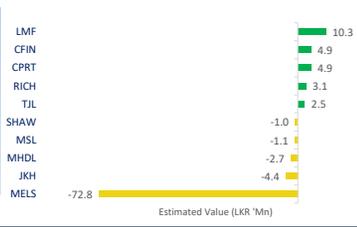


ASPI	23,783.02
Intraday Points	9.38
	0.04%
S&P SL20	6,728.71
Intraday Points	7.24
	0.11%

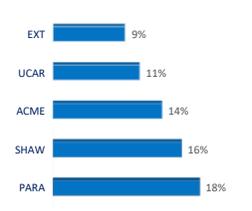
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

