

DAILY EQUITY WATCH

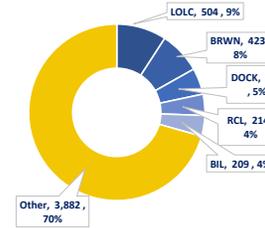
January 26, 2026

"Colombo Bourse ends with mixed sentiment"

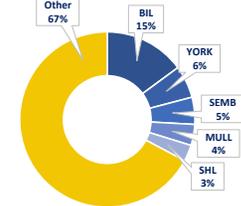
The Colombo Bourse displayed mixed sentiment during today's trading session, with the ASPI edging down by 3 points to close at 23,953, while the S&P SL20 gained 14 points to end at 6,663. Top negative contributors to the ASPI were SAMP, RICH, DFCC, CTHR and CARG. After a prolonged period, LOLC and Browns Group counters led market turnover, with LOLC contributing LKR 503.6Mn (9.2%) to total turnover, followed by BRWN at LKR 422.6Mn (7.7%). Daily turnover stood at LKR 5.5Bn, marking a decrease of 10.1% over the monthly average of LKR 6.1Bn. Capital Goods sector led the daily turnover with a share of 29%, followed by the Diversified Financials, and Food Beverage & Tobacco sectors collectively contributing 27%. Foreign investors remained net sellers, posting a net outflow of LKR 25.0Bn.

	LKR	USD		
TURNOVER (Mn)	5,496.09	17.79	▼	-47.7%
MARKET CAP. (Bn)	8,541.94	27.64	▼	-0.1%
VOLUME (Mn)	194.95		▼	-24.7%
FOREIGN (LKR Mn)	140.20	165.20		-25.00
VALUATIONS	PER 11.4x	PBV 1.5x		

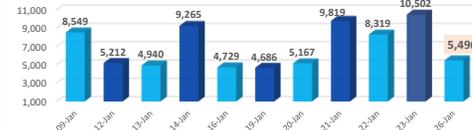
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



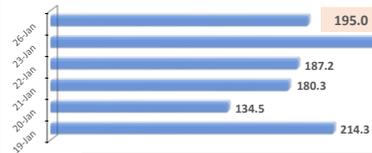
TOP VOLUME CONTRIBUTORS



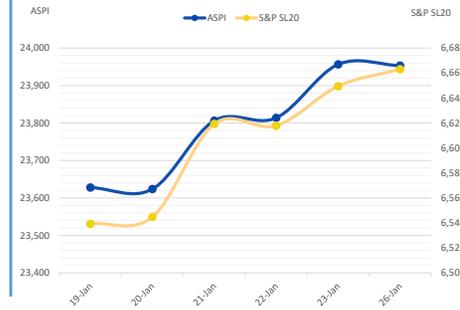
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



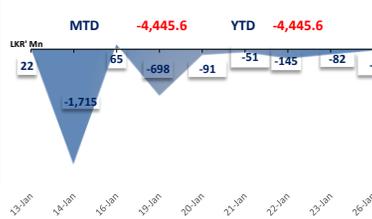
MARKET INDICES



ASPI	23,953.09
Intraday Points	-3.42
	-0.01%
S&P SL20	6,663.12
Intraday Points	13.62
	0.20%



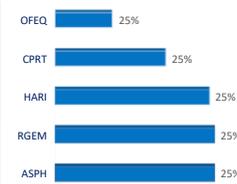
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

