

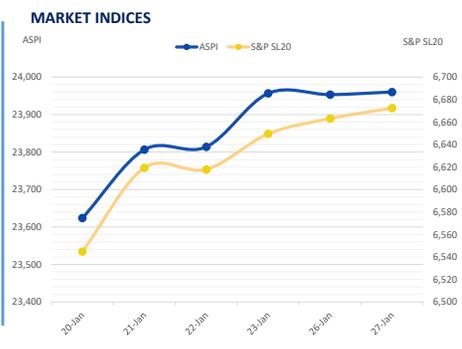
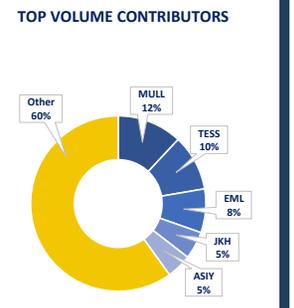
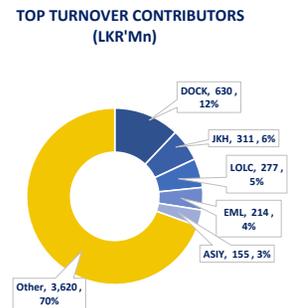
DAILY EQUITY WATCH

January 27, 2026

"Colombo Bourse edges slightly up"

The Colombo Bourse remained subdued, with mild price fluctuations before closing slightly above the previous session. ASPI edged up by 7 points to close at 23,960, while the S&P SL20 gained 9 points to end at 6,672. Top positive contributors to the ASPI were JKH, HAYL, DOCK, GRAN and NHL. HNW participation remained low, while retail investor activity was at average levels. Market activity was driven by penny stocks, while trading in blue-chip companies remained subdued. Daily turnover stood at LKR 5.2Bn, marking a decrease of 18.3% over the monthly average of LKR 6.4Bn. Capital Goods sector led the daily turnover with a share of 31%, followed by the Diversified Financials and Banking sectors collectively contributing 21%. Foreign investors remained net sellers, posting a net outflow of LKR 128.2Bn.

	LKR	USD		
TURNOVER (Mn)	5,206.67	16.85	▼	-5.3%
MARKET CAP. (Bn)	8,543.02	27.65	▲	0.0%
VOLUME (Mn)	272.48		▲	39.8%
FOREIGN (LKR Mn)	64.33	192.55		-128.23
VALUATIONS	PER 11.4x	PBV 1.5x		



ASPI	23,960.16
Intraday Points	7.07
	0.03%
S&P SL20	6,672.37
Intraday Points	9.25
	0.14%

