

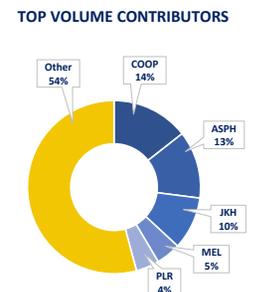
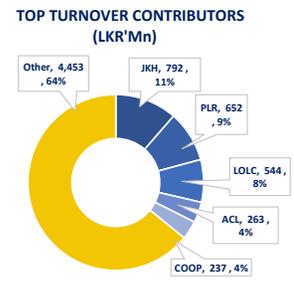
DAILY EQUITY WATCH

January 28, 2026

"Stocks edge up amid active retail buying"

The broader market moved up in the early session then gradually drifted lower and moved sideways for most of the day. ASPI gained 32 points to close at 23,992. S&P SL20 dropped by 2 points to close at 6,670. Top positive contributors to the ASPI were CINS, SFCL, JKH, CTHR and COOP. While blue-chip counters dominated turnover, lower-valued counters gained momentum. HNW participation remained average, while retail investor activity were high. Daily turnover stood at LKR 6.9Bn, marking an increase of 9.9% over the monthly average of LKR 6.3Bn. Capital Goods sector led the daily turnover with a share of 28%, followed by the Real Estate Management & Development, and Diversified Financials sectors collectively contributing 29%. Foreign investors remained net sellers, posting a net outflow of LKR 480.2Bn.

	LKR	USD		
TURNOVER (Mn)	6,941.00	22.46	▲	33.3%
MARKET CAP. (Bn)	8,561.91	27.71	▲	0.2%
VOLUME (Mn)	347.13		▲	27.4%
FOREIGN (LKR Mn)	38.92	519.12		-480.20
VALUATIONS	PER 11.4x	PBV 1.5x		



ASPI	23,992.11
Intraday Points	31.95
	0.13%
S&P SL20	6,670.21
Intraday Points	-2.16
	-0.03%

