

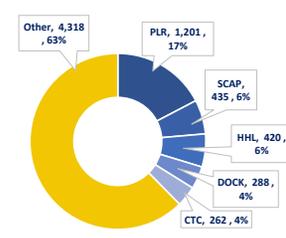
January 29, 2026

**"Market ends lower amid profit-taking and blue-chip weakness"**

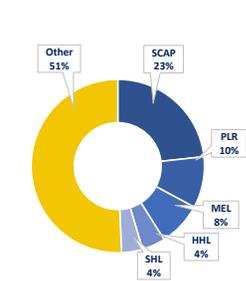
The market closed lower as profit-taking and weakness in blue-chip counters dragged both the ASPI and S&P SL20 into negative territory, reflecting cautious to mildly bearish investor sentiment with limited buying interest. ASPI declined by 91 points to close at 23,901, while S&P SL20 dropped by 15 points to close at 6,656. Top negative contributors to the ASPI were SFCL, CTC, JKH, CARS and CTHR. HNW and retail investors' participation remained at an average level. Daily turnover stood at LKR 6.9Bn, marking an increase of 6.1% over the monthly average of LKR 6.5Bn. Capital Goods sector led the daily turnover with a share of 22%, followed by the Real Estate Management & Development, and Insurance sectors collectively contributing 31%. Foreign investors remained net sellers, posting a net outflow of LKR 20.9Mn.

	LKR	USD		
TURNOVER (Mn)	6,923.23	22.41	▼	-0.3%
MARKET CAP. (Bn)	8,530.56	27.61	▼	-0.4%
VOLUME (Mn)	277.35		▼	-20.1%
FOREIGN (LKR Mn)	55.53	76.43		-20.90
VALUATIONS	PER 11.3x	PBV 1.5x		

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



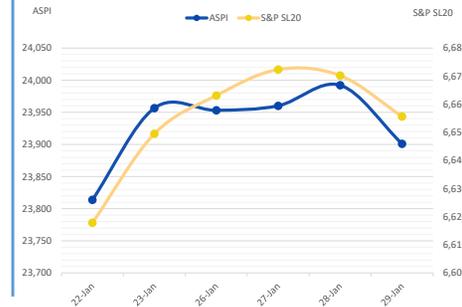
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



<b>ASPI</b>	<b>23,900.89</b>
Intraday Points	-91.22
	-0.38%
<b>S&amp;P SL20</b>	<b>6,655.66</b>
Intraday Points	-14.55
	-0.22%

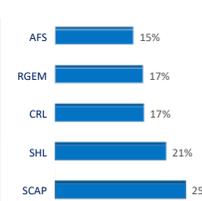
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

