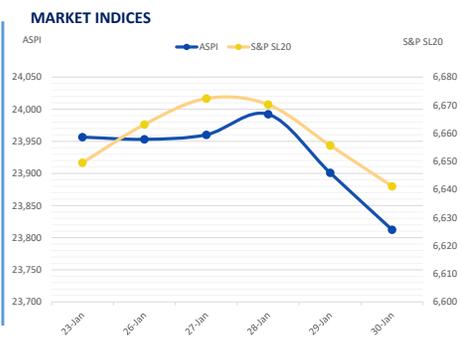
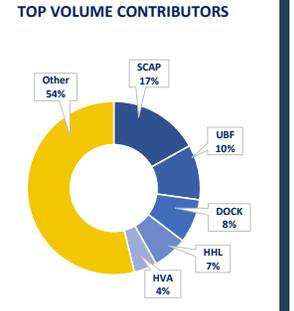
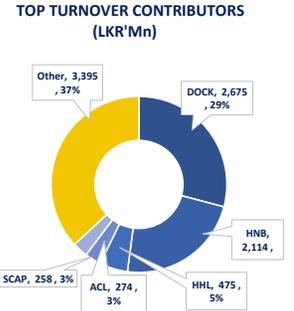


January 30, 2026

"Market ends lower amid high turnover"

The Colombo Bourse continued yesterday's profit-taking trend, with the market gradually easing after a brief early uptick. ASPI declined by 89 points to close at 23,812, while S&P SL20 dropped by 15 points to close at 6,641. Top negative contributors to the ASPI were HAYL, RICH, BUKI, BREW and HARI. HNW participation remained strong, particularly in blue-chip counters, with crossings totaling LKR 3.5 Bn, accounting for 37.6% of the day's total turnover. Retail investor activity remained at average levels. Daily turnover recorded at a high level standing at LKR 9.2Bn, 40.5% increase over the monthly average of LKR 6.5Bn. Capital Goods sector led the daily turnover with a share of 45%, followed by the Banking, and Diversified Financials sectors collectively contributing 33%. Foreign investors remained net sellers, posting a net outflow of LKR 1.7Bn.

	LKR	USD		
TURNOVER (Mn)	9,192.23	29.75	▲	32.8%
MARKET CAP. (Bn)	8,498.37	27.50	▼	-0.4%
VOLUME (Mn)	211.57		▼	-23.7%
FOREIGN (LKR Mn)	152.47	1,864.78		-1,712.31
VALUATIONS	PER 11.3x	PBV 1.5x		



ASPI	23,812.31
Intraday Points	-88.58
	-0.37%
S&P SL20	6,641.15
Intraday Points	-14.51
	-0.22%

