



February 02, 2026

**"Secondary market sees mild buying interest in short-end maturities"**

The week started with slight buying interest towards the short-tenor maturities in the secondary market, although it witnessed thin volumes and limited activities. Over 2028 segment, the 15.03.2028, 01.05.2028, 01.09.2028, 15.10.2028 and 15.12.2028 traded in the range of 9.03%-9.20%. Also, the 15.06.2029, 15.09.2029, 15.10.2029 and 15.12.2029 changed hands between 9.53% and 9.60%. Moreover, the CBSL announced that the Colombo Consumer Price Index based headline inflation accelerated to 2.3% in January 2026, compared to 2.1% recorded in December 2025. Food inflation rose to 3.3% from 3.0% in December 2025, while Non-Food inflation remained flat at 1.8%. However, core inflation decelerated to 2.3% in January 2026, compared to 2.7% in December 2025. On the external front, the LKR appreciated against the USD, closing at LKR 309.25/USD compared to LKR 309.50/USD seen previously.

**UNIT TRUSTS**

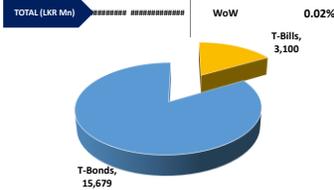
01-Feb-26

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,588.77	3,588.77	8.01%
First Capital Gilt Edge Fund	FCGEF	2,676.29	2,676.29	6.96%
First Capital Wealth Fund	FCWF	2,233.30	2,233.24	6.64%
First Capital Equity Fund	FCEF	4,847.18	4,774.47	48.31%
First Capital Money Plus Fund	FCMPF	1,151.32	1,151.32	7.21%
First Capital Fixed Income Fund	FCFIF	4,322.40	4,322.29	8.63%

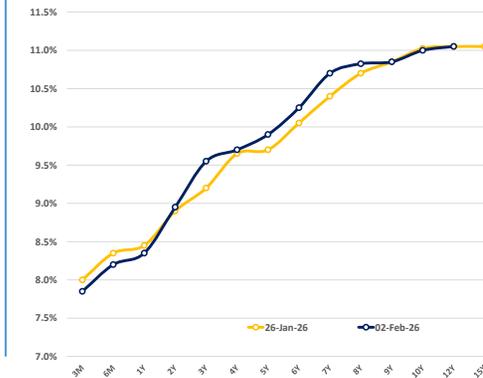
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**

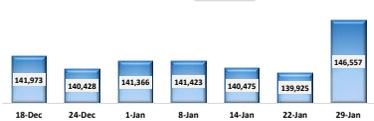


**BILLS AND BONDS YIELDS**



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.90%	7.80%	7.85%	8.00%	-15
< 182 Days	8.25%	8.15%	8.20%	8.35%	-15
< 364 Days	8.40%	8.30%	8.35%	8.45%	-10
15-Feb-28	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	9.60%	9.50%	9.55%	9.20%	+35
01-Mar-30	9.75%	9.65%	9.70%	9.65%	+5
31-Mar-31	9.95%	9.85%	9.90%	9.70%	+20
01-Jan-32	10.30%	10.20%	10.25%	10.05%	+20
01-Jun-33	10.75%	10.65%	10.70%	10.40%	+30
15-Jun-34	10.85%	10.80%	10.83%	10.70%	+13
15-Jun-35	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	11.05%	10.95%	11.00%	11.03%	-3
15-Aug-39	11.10%	11.00%	11.05%	11.05%	0

**FOREIGN HOLDING (LKR MN)**



**T-BILL AUCTION (LKR MN)**



Auction Date	28-Jan-26
Settlement Date	30-Jan-26
91 days	7.84% ▼ -9 bps
184 days	8.26% ▼ -10 bps
364 days	8.36% ▼ -11 bps

**T-BOND AUCTION (LKR MN)**



**MATURITY TABLE (LKR MN)**

