



February 06, 2026

"Secondary market records higher volumes amid sustained buying interest"

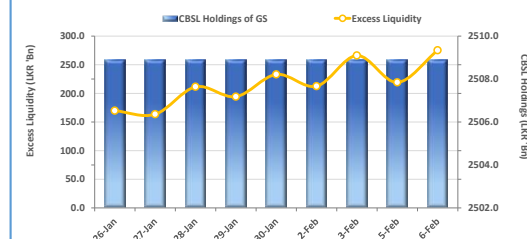
The secondary market continued to experience broad-based buying interest, with trading volumes remaining elevated. This activity resulted in a modest shift in the yield curve. In the 2028 segment, the 15.02.2028, 01.05.2028, 01.07.2028, 01.09.2028, and 15.10.2028 maturities traded within a yield range of 8.97% to 9.10%. Moving further along the curve, the 01.05.2029 maturity traded at 9.50%, while the 15.06.2029 maturity changed hands at 9.45%. Meanwhile, the 15.09.2029, 15.10.2029, and 15.12.2029 maturities were observed trading between 9.50% and 9.51%. Within the 2030 segment, the 01.03.2030 maturity traded at 9.65%, while the 01.07.2030 maturity traded slightly higher at 9.68%. Further out, the 15.10.2032 maturity traded at 10.20%. In the longer tenors, the 01.11.2033 maturity traded at 10.60%. Further along the yield curve, the 15.06.2034 maturity traded at 10.70%, while the 15.06.2035 maturity was traded at 10.80%. On the external front, the LKR appreciated against the USD, closing at LKR 309.46/USD compared to LKR 309.51/USD recorded the previous day. Overnight liquidity in the banking system expanded to LKR 275.198n from LKR 219.158n recorded previously.

## UNIT TRUSTS

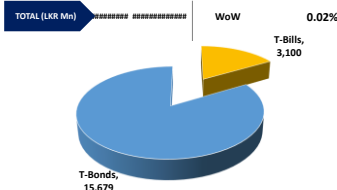
First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,591.91	3,591.91	8.01%
First Capital Gilt Edge Fund	FCGEF	2,678.32	2,678.32	6.96%
First Capital Wealth Fund	FCWF	2,234.94	2,234.88	6.65%
First Capital Equity Fund	FCEF	4,792.65	4,720.76	46.65%
First Capital Money Plus Fund	FCMPF	1,152.21	1,152.21	7.11%
First Capital Fixed Income Fund	FCFIF	4,326.38	4,326.27	8.62%

05-Feb-26

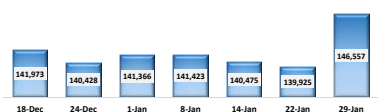
## EXCESS LIQUIDITY AND CBSL HOLDINGS



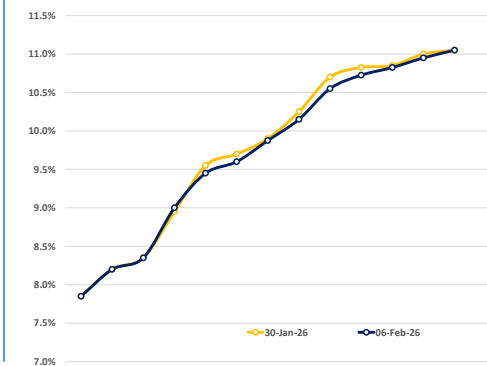
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

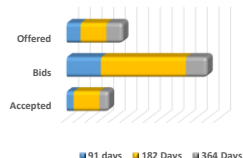


## BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.90%	7.80%	7.85%	7.85%	0
< 182 Days	8.25%	8.15%	8.20%	8.20%	0
< 364 Days	8.40%	8.30%	8.35%	8.35%	0
15-Feb-28	9.05%	8.95%	9.00%	8.95%	+5
15-Jun-29	9.50%	9.40%	9.45%	9.55%	-10
01-Mar-30	9.65%	9.55%	9.60%	9.70%	-10
15-Mar-31	9.90%	9.85%	9.88%	9.90%	-3
01-Jan-32	10.20%	10.10%	10.15%	10.25%	-10
01-Jun-33	10.60%	10.50%	10.55%	10.70%	-15
15-Jun-34	10.75%	10.70%	10.73%	10.83%	-10
15-Jun-35	10.85%	10.80%	10.83%	10.85%	-3
15-Jan-37	11.00%	10.90%	10.95%	11.00%	-5
15-Aug-39	11.10%	11.00%	11.05%	11.05%	0

## T-BILL AUCTION (LKR MN)



## Auction Date

3-Feb-26

## Settlement Date

6-Feb-26

91 days	7.80%	-4 bps
184 days	8.17%	-9 bps
364 days	8.33%	-3 bps

## T-BOND AUCTION (LKR MN)

## Auction Date

29-Jan-26

## W.Avg

9.72%

10.92%

11.08%

121,715

246,462

80,000

120,012

60,000

39,062

09.50%2030 'A'

10.75%2034 'A'

10.75%2037 'A'

Bids Received

Offered

Accepted

## MATURITY TABLE (LKR MN)

## Week ending

13-Feb-26

## T-Bill

91,504