



January 08, 2026

"Active buying sparks trading momentum"

Investor appetite picked up in the secondary market today, supported by active buying and elevated trading volumes. At the short end of the curve, 01.05.2028, 01.07.2028, 15.10.2028 and 15.12.2028 traded within 9.12% to 9.20%. Moving ahead, 15.06.2029, 15.09.2029, 15.10.2029 and 15.12.2029 were seen changing hands between 9.50% to 9.70%. In terms of 2030 maturities, 15.05.2030 and 15.07.2030 traded at 9.70% to 9.75%. 15.03.2031 maturity changed hands at 9.90% while 01.10.2032 and 01.12.2032 were seen trading between 10.30% to 10.35%. Finally, 01.06.2033 traded at a rate of 10.50%. On the external front, the LKR depreciated against the USD, closing at LKR 310.14/USD compared to LKR 310.03/USD recorded the previous day. Overnight liquidity in the banking system expanded to LKR 168.58bn from LKR 158.7bn recorded previously.

UNIT TRUSTS

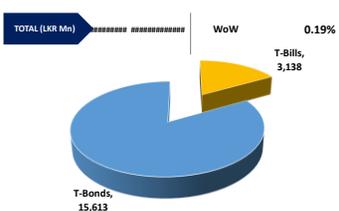
07-Jan-26

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,569.68	3,569.68	8.01%
First Capital Gilt Edge Fund	FCGEF	2,663.49	2,663.49	7.00%
First Capital Wealth Fund	FCWF	2,233.71	2,233.65	7.26%
First Capital Equity Fund	FCEF	4,666.00	4,596.01	42.77%
First Capital Money Plus Fund	FCMPF	1,145.62	1,145.62	7.29%
First Capital Fixed Income Fund	FCFIF	4,298.19	4,298.08	8.09%

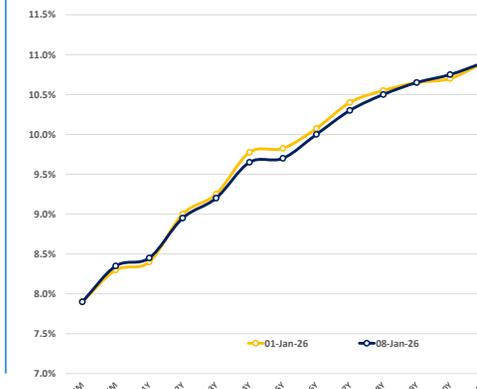
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]



BILLS AND BONDS YIELDS

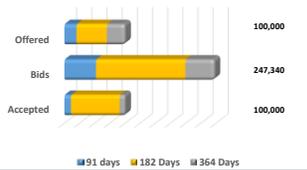


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	8.00%	7.80%	7.90%	7.90%	0
< 182 Days	< 6M	8.40%	8.30%	8.35%	8.30%	+5
< 364 Days	< 1Y	8.50%	8.40%	8.45%	8.40%	+5
15-Sep-27	< 2Y	9.00%	8.90%	8.95%	9.00%	-5
15-Dec-28	< 3Y	9.25%	9.15%	9.20%	9.25%	-5
15-Dec-29	< 4Y	9.70%	9.60%	9.65%	9.78%	-13
01-Jul-30	< 5Y	9.75%	9.65%	9.70%	9.83%	-13
01-Dec-31	< 6Y	10.05%	9.95%	10.00%	10.08%	-8
15-Dec-32	< 7Y	10.35%	10.25%	10.30%	10.40%	-10
01-Nov-33	< 8Y	10.55%	10.45%	10.50%	10.55%	-5
15-Sep-34	< 9Y	10.70%	10.60%	10.65%	10.65%	0
15-Jun-35	< 10Y	10.80%	10.70%	10.75%	10.70%	+5
15-Jan-37	< 12Y	10.95%	10.85%	10.90%	10.90%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	7-Jan-26
Settlement Date	9-Jan-26
91 days	7.88% ▲ +14 bps
184 days	8.44% ▲ +17 bps
364 days	8.47% ▲ +2 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

