



January 14, 2026

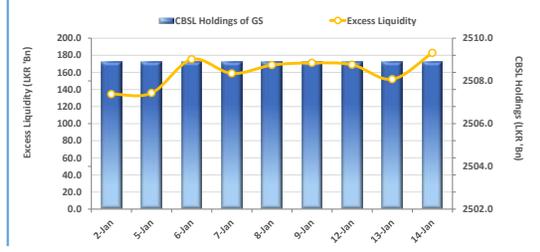
"Mid-curve sees a rise in buying activity"

The secondary market yield curve saw heightened trading activity amid high trading volumes, with buying interest emerging in the mid-tenor segment of the yield curve. Amongst the traded maturities, the 01.05.2027 maturity traded at 9.05% whilst 15.03.2028 traded within a range of 9.10% to 9.15%. Meanwhile, the 01.05.2028 and 01.07.2028 maturities traded between 9.20% and 9.28%. In addition, the 15.10.2028 and 15.12.2028 maturities were traded in the range of 9.25% to 9.35%. Further along the curve, the 15.10.2029, 15.12.2029, and 01.03.2030 maturities traded within the range of 9.70% to 9.75%. Moreover, the 15.03.2031 and 01.10.2032 maturities traded at yields of 10.15% and 10.55%, respectively. Further along the curve, the 01.06.2033 maturity traded in the range of 10.50% to 10.55%, while the 15.06.2035 maturity traded between 11.17% and 11.25%. On the external front, the LKR remained broadly stable against the USD, closing at LKR 309.1/USD compared to LKR 309.0/USD recorded the previous day. Overnight liquidity in the banking system expanded to LKR 182.72Bn from LKR 151.97Bn recorded previously.

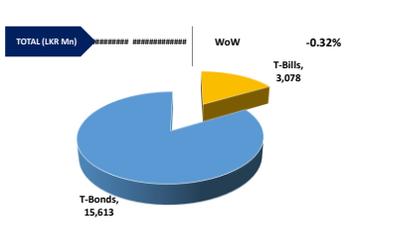
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,574.21	3,574.21	8.01%
First Capital Gilt Edge Fund	FCGEF	2,666.57	2,666.57	7.03%
First Capital Wealth Fund	FCWF	2,225.43	2,225.37	6.61%
First Capital Equity Fund	FCEF	4,763.50	4,692.05	45.75%
First Capital Money Plus Fund	FCMPF	1,147.01	1,147.01	7.37%
First Capital Fixed Income Fund	FCFIF	4,303.79	4,303.68	7.89%

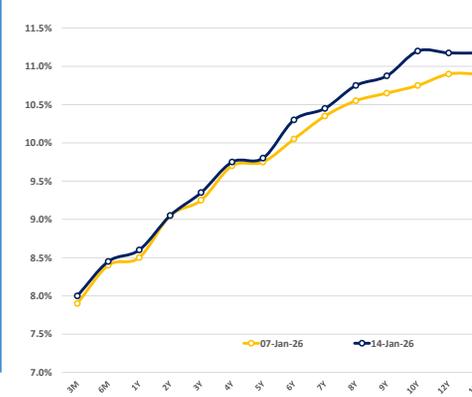
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

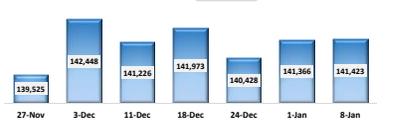


BILLS AND BONDS YIELDS

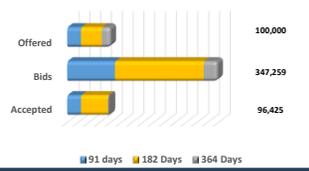


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	8.10%	7.90%	8.00%	7.90%	+10
< 182 Days	< 6M	8.50%	8.40%	8.45%	8.40%	+5
< 364 Days	< 1Y	8.70%	8.50%	8.60%	8.50%	+10
15-Sep-27	< 2Y	9.10%	9.00%	9.05%	9.05%	0
15-Dec-28	< 3Y	9.40%	9.30%	9.35%	9.25%	+10
15-Dec-29	< 4Y	9.80%	9.70%	9.75%	9.70%	+5
01-Jul-30	< 5Y	9.85%	9.75%	9.80%	9.75%	+5
01-Dec-31	< 6Y	10.35%	10.25%	10.30%	10.05%	+25
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.35%	+10
01-Nov-33	< 8Y	10.80%	10.70%	10.75%	10.55%	+20
15-Sep-34	< 9Y	11.00%	10.75%	10.88%	10.65%	+23
15-Jun-35	< 10Y	11.25%	11.15%	11.20%	10.75%	+45
15-Jan-37	< 12Y	11.25%	11.10%	11.18%	10.90%	+28
15-Aug-39	< 15Y	11.25%	11.10%	11.18%	0.00%	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	13-Jan-26
Settlement Date	16-Jan-26
91 days	7.95% ▲ +7 bps
184 days	8.44% ◀ 0 bps
364 days	8.48% ▲ +1 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

