



January 20, 2026

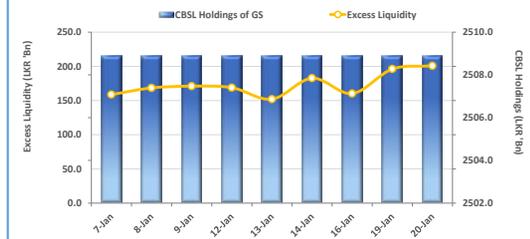
**"The secondary market sees buying interest amidst steady yields"**

The secondary market saw some buying interest amid moderate volumes, with trades executing from mid-to-long-term maturities. The yields held steady across all the tenors. Over 2028 segment, 01.09.2028, 15.10.2028 and 15.12.2028 were traded within the range of 9.18%-9.22%. Moving ahead, 15.09.2029 and 15.12.2029 maturities traded between 9.64%-9.75%. Further along the curve, both 15.03.2031 and 01.12.2031 changed hands between 10.10%-10.00%, while 01.06.2033 traded within bounds from 10.70%-10.72%. Furthermore, towards the long-end, 15.06.2035 changed hands in the range of 11.07%-11.10% and 15.08.2039 traded at 11.05%. On the external front, the LKR depreciated against the USD, closing at LKR 309.74/USD compared to LKR 309.66/USD recorded the previous day. Overnight liquidity in the banking system expanded to LKR 200.77Bn from LKR 196.08Bn recorded previously.

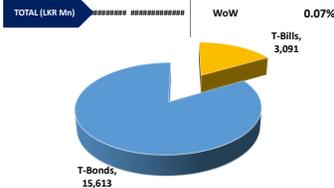
**UNIT TRUSTS**

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,578.76	3,578.76	8.01%
First Capital Gilt Edge Fund	FCGEF	2,669.66	2,669.66	7.02%
First Capital Wealth Fund	FCWF	2,227.32	2,227.26	6.59%
First Capital Equity Fund	FCEF	4,760.66	4,689.25	45.67%
First Capital Money Plus Fund	FCMPF	1,148.37	1,148.37	7.28%
First Capital Fixed Income Fund	FCFIF	4,309.52	4,309.41	8.09%

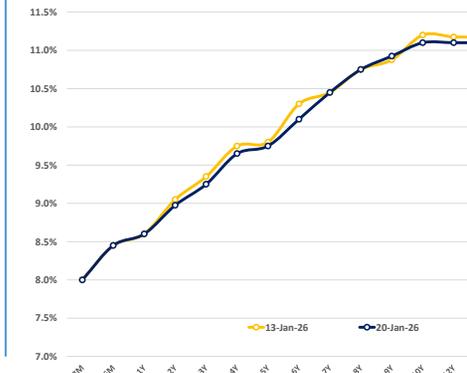
**EXCESS LIQUIDITY AND CBSL HOLDINGS**



**OUTSTANDING STOCK [GSEC]**



**BILLS AND BONDS YIELDS**



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	8.10%	7.90%	8.00%	8.00%	0
< 182 Days	< 6M	8.50%	8.40%	8.45%	8.45%	0
< 364 Days	< 1Y	8.70%	8.50%	8.60%	8.60%	0
15-Sep-27	< 2Y	9.05%	8.90%	8.98%	9.05%	-8
15-Dec-28	< 3Y	9.30%	9.20%	9.25%	9.35%	-10
15-Dec-29	< 4Y	9.70%	9.60%	9.65%	9.75%	-10
01-Jul-30	< 5Y	9.80%	9.70%	9.75%	9.80%	-5
01-Dec-31	< 6Y	10.15%	10.05%	10.10%	10.30%	-20
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.45%	0
01-Nov-33	< 8Y	10.80%	10.70%	10.75%	10.75%	0
15-Sep-34	< 9Y	11.00%	10.85%	10.93%	10.88%	+5
15-Jun-35	< 10Y	11.15%	11.05%	11.10%	11.20%	-10
15-Jan-37	< 12Y	11.15%	11.05%	11.10%	11.18%	-8
15-Aug-39	< 15Y	11.15%	11.05%	11.18%	0.00%	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

**FOREIGN HOLDING (LKR MN)**



**T-BILL AUCTION (LKR MN)**



Auction Date	13-Jan-26
Settlement Date	16-Jan-26
91 days	7.95% ▲ +7 bps
184 days	8.44% ◀ 0 bps
364 days	8.48% ▲ +1 bps

**T-BOND AUCTION (LKR MN)**



**MATURITY TABLE (LKR MN)**

