



January 22, 2026

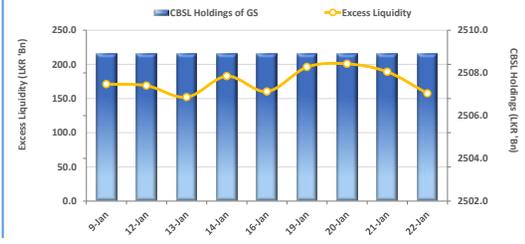
"Secondary market sees mixed activity amid moderate volumes"

The secondary market depicted moderate volumes with mixed activity, whereas the yields broadly held steady. Among the tenors traded today, in the 2028 segment, 15.02.2028, 15.03.2028, 01.05.2028 and 01.07.2028 traded within the range of 9.05%-9.15%. Over 2029 segment, 15.06.2029, 15.09.2029, 15.10.2029 and 15.12.2029 changed hands in the range of 9.55%-9.67%. Moving ahead, both 01.03.2030 and 01.07.2030 maturities traded at 9.70%. Also, 15.03.2031 and 01.12.2031 were dealt at 9.95% and 10.00% respectively. Moreover, 01.07.2032 traded at 10.45% and over the long-end, 15.06.2035 changed hands at 11.05%. On the external front, the LKR slightly appreciated against the USD, closing at LKR 309.68/USD compared to LKR 309.85/USD recorded the previous day. Overnight liquidity in the banking system contracted to LKR 157.54Bn from LKR 189.06Bn recorded previously.

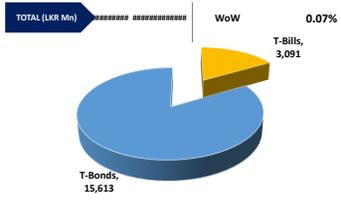
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,580.28	3,580.28	8.01%
First Capital Gilt Edge Fund	FCGEF	2,670.67	2,670.67	7.02%
First Capital Wealth Fund	FCWF	2,228.24	2,228.18	6.59%
First Capital Equity Fund	FCEF	4,856.60	4,783.75	48.60%
First Capital Money Plus Fund	FCMPF	1,148.82	1,148.82	7.23%
First Capital Fixed Income Fund	FCFIF	4,311.41	4,311.30	8.07%

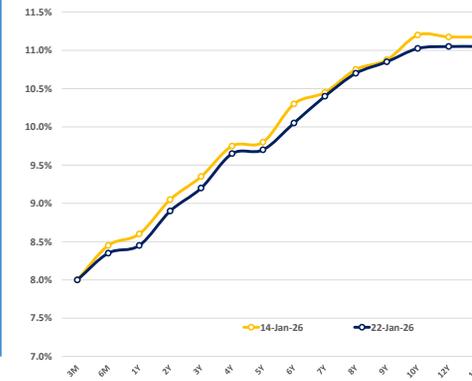
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]



BILLS AND BONDS YIELDS

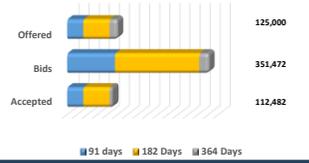


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	8.05%	7.95%	8.00%	8.00%	0
< 182 Days	< 6M	8.40%	8.30%	8.35%	8.45%	-10
< 364 Days	< 1Y	8.50%	8.40%	8.45%	8.60%	-15
15-Sep-27	< 2Y	8.95%	8.85%	8.90%	9.05%	-15
15-Dec-28	< 3Y	9.25%	9.15%	9.20%	9.35%	-15
15-Dec-29	< 4Y	9.70%	9.60%	9.65%	9.75%	-10
01-Jul-30	< 5Y	9.75%	9.65%	9.70%	9.80%	-10
01-Dec-31	< 6Y	10.10%	10.00%	10.05%	10.30%	-25
15-Dec-32	< 7Y	10.45%	10.35%	10.40%	10.45%	-5
01-Nov-33	< 8Y	10.75%	10.65%	10.70%	10.75%	-5
15-Sep-34	< 9Y	10.90%	10.80%	10.85%	10.88%	-3
15-Jun-35	< 10Y	11.05%	11.00%	11.03%	11.20%	-18
15-Jan-37	< 12Y	11.10%	11.00%	11.05%	11.18%	-13
15-Aug-39	< 15Y	11.10%	11.00%	11.18%	0.00%	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	21-Jan-26
Settlement Date	23-Jan-26
91 days	7.93% ▼ -2 bps
184 days	8.36% ▼ -8 bps
364 days	8.47% ▼ -1 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

