

DAILY FIXED INCOME & UNIT TRUST



January 29, 2026

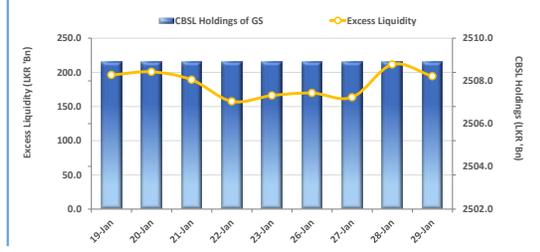
"T-bond auction sparks long-end demand"

The secondary market registered high trading volumes, with buying interest emerging at the long-end, post T-bond auction. Long-end yields slightly edged down, following the T-bond auction. Prior to the T-bond auction, buying interest was observed towards short-end maturities, where 15.02.2028, 15.03.2028 and 09.05.2028 traded in the range of 9.10%-9.00%. Over 2029 segment, both 15.10.2029 and 15.12.2029 traded at 9.60%. Post T-bond auction, buying sentiment shifted the gear towards the long-end. Among the long-term tenors that were traded, 01.06.2033 changed hands at 10.65%. Both 15.06.2034 and 15.06.2035 traded at 10.85%, while 01.07.2037 traded at 11.00%. At the T-bond auction held today, PDMO raised a total of LKR 179.18bn against an offer of LKR 205.08bn. Both 01.03.2030 and 15.06.2034 maturities were accepted in full, with LKR 60.08bn and LKR 80.08bn respectively. However, only a portion of 01.07.2037 tenor was accepted at LKR 39.18bn, against the offer of LKR 65.08bn. Weighted average yields for the three maturities stood at 9.72%, 10.92% and 11.08% respectively. On the external front, the LKR depreciated against the USD, closing at LKR 309.65/USD compared to LKR 309.61/USD seen previously. Overnight liquidity in the banking system contracted to LKR 194.26bn from LKR 211.53bn recorded previously.

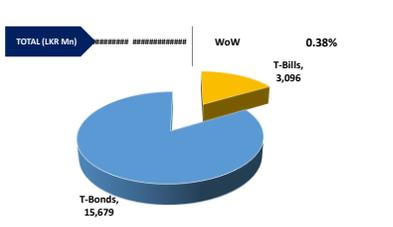
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,585.65	3,585.65	8.01%
First Capital Gilt Edge Fund	FCGEF	2,674.24	2,674.24	6.97%
First Capital Wealth Fund	FCWF	2,231.53	2,231.47	6.63%
First Capital Equity Fund	FCEF	4,860.95	4,788.04	48.74%
First Capital Money Plus Fund	FCMPF	1,150.41	1,150.41	7.22%
First Capital Fixed Income Fund	FCFIF	4,318.23	4,318.12	8.25%

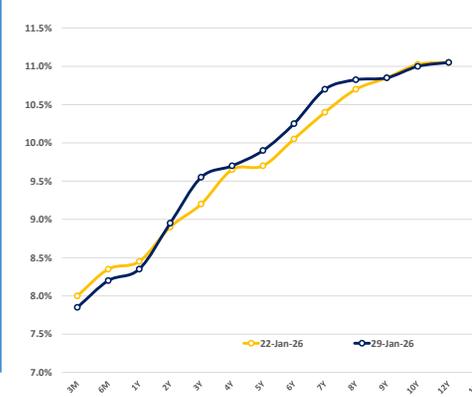
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

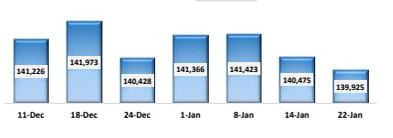


BILLS AND BONDS YIELDS

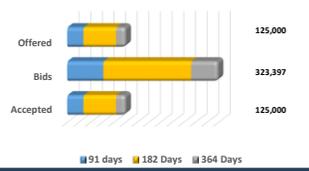


Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.90%	7.80%	7.85%	8.00%	-15
< 182 Days	< 6M	8.25%	8.15%	8.20%	8.35%	-15
< 364 Days	< 1Y	8.40%	8.30%	8.35%	8.45%	-10
15-Feb-28	< 2Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 3Y	9.60%	9.50%	9.55%	9.20%	+35
01-Mar-30	< 4Y	9.75%	9.65%	9.70%	9.65%	+5
31-Mar-31	< 5Y	9.95%	9.85%	9.90%	9.70%	+20
01-Jan-32	< 6Y	10.30%	10.20%	10.25%	10.05%	+20
01-Jun-33	< 7Y	10.75%	10.65%	10.70%	10.40%	+30
15-Jun-34	< 8Y	10.85%	10.80%	10.83%	10.70%	+13
15-Jun-35	< 9Y	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	< 11Y	11.05%	10.95%	11.00%	11.03%	-3
15-Aug-39	< 13Y	11.10%	11.00%	11.05%	11.05%	0
15-Aug-41	< 15Y	0.00%	0.00%	0.00%	0.00%	N/A
01-Jan-41	< 20Y	0.00%	0.00%	0.00%	0.00%	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



T-BOND AUCTION (LKR MN)

Auction Date	28-Jan-26
Settlement Date	30-Jan-26
91 days	7.84% ▼ -9 bps
184 days	8.26% ▼ -10 bps
364 days	8.36% ▼ -11 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

