



January 30, 2026

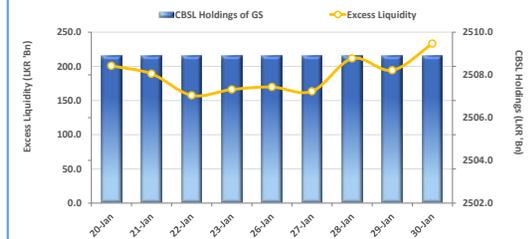
"Secondary market holds steady amid mixed sentiment"

The secondary market witnessed moderate trading volumes and mixed sentiment during the session, resulting in the overall yield curve remaining unchanged. In the short-tenor segment, the 15.03.2028 traded at 9.02%, while the 01.05.2028 and 01.07.2028 maturities traded in the 9.10%-9.15% range. The 15.12.2028 was seen trading at 9.21%. In the 2029 segment, the 15.10.2029 and 15.12.2029 traded between 9.60% and 9.65%. Further along the curve, the 01.03.2030 traded in the 9.70%-9.72% range, while the 15.05.2030 and 01.07.2030 traded between 9.73% and 9.76%. In the 2031 segment, the 15.03.2031 and 15.05.2031 traded between 9.92% and 10.05%. The 01.10.2032 maturity traded at 10.28%, while the 01.06.2033 traded in the 10.65%-10.67% range. The 15.06.2034 maturity was seen trading between 10.80% and 10.85%, and the long end, 15.06.2035, traded at 10.92%. On the external front, the LKR appreciated against the USD, closing at LKR 309.50/USD compared to LKR 309.65/USD seen previously. Overnight liquidity in the banking system expanded to LKR 233.13bn from LKR 194.26bn recorded previously.

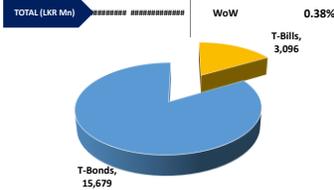
UNIT TRUSTS

First Capital Unit Trust Funds		Sell Price	Buy Price	Avg. Yield
		LKR	LKR	
First Capital Money Market Fund	FCMMF	3,586.43	3,586.43	8.01%
First Capital Gilt Edge Fund	FCGEF	2,674.75	2,674.75	6.97%
First Capital Wealth Fund	FCWF	2,231.90	2,231.84	6.63%
First Capital Equity Fund	FCEF	4,850.57	4,777.81	48.42%
First Capital Money Plus Fund	FCMPF	1,150.64	1,150.64	7.22%
First Capital Fixed Income Fund	FCFIF	4,319.24	4,319.13	8.32%

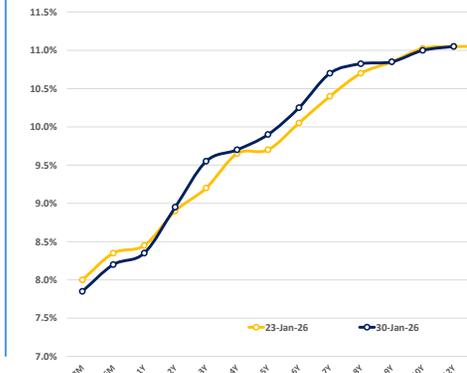
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

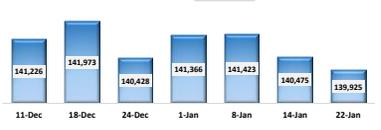


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)	
< 91 Days	< 3M	7.90%	7.80%	7.85%	8.00%	-15
< 182 Days	< 6M	8.25%	8.15%	8.20%	8.35%	-15
< 364 Days	< 1Y	8.40%	8.30%	8.35%	8.45%	-10
15-Feb-28	< 2Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 3Y	9.60%	9.50%	9.55%	9.20%	+35
01-Mar-30	< 4Y	9.75%	9.65%	9.70%	9.65%	+5
31-Mar-31	< 5Y	9.95%	9.85%	9.90%	9.70%	+20
01-Jan-32	< 6Y	10.30%	10.20%	10.25%	10.05%	+20
01-Jun-33	< 7Y	10.75%	10.65%	10.70%	10.40%	+30
15-Jun-34	< 8Y	10.85%	10.80%	10.83%	10.70%	+13
15-Jun-35	< 9Y	10.90%	10.80%	10.85%	10.85%	0
15-Jan-37	< 11Y	11.05%	10.95%	11.00%	11.03%	-3
15-Aug-39	< 13Y	11.10%	11.00%	11.05%	11.05%	0
15-Aug-39	< 15Y	N/A	N/A	N/A	11.05%	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

FOREIGN HOLDING (LKR MN)



T-BILL AUCTION (LKR MN)



Auction Date	28-Jan-26
Settlement Date	30-Jan-26
91 days	7.84% ▼ -9 bps
184 days	8.26% ▼ -10 bps
364 days	8.36% ▼ -11 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

